



UCW Limited (ASX:UCW)
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23 October 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
By Electronic Lodgement

Dear Sirs

Company Update

The Board of UCW Limited (ASX: UCW) (**Company**) has resolved to extend the closing date of the offer outlined in the prospectus dated 15 September 2015 (**Prospectus**) and the supplementary prospectus dated 29 September 2015 (**Supplementary Prospectus**) due to ongoing discussions with a strategic investor.

The closing date for the Offer was listed as 23 October 2015. The revised closing date is 6 November 2015.

Revised Timetable

Action	Date
Company suspended**	7 September 2015
Company informs ASX that Shareholders have approved the Consolidation	7 September 2015
Prospectus lodged with ASIC / ASX and opening of the offer	15 September 2015
Lodgement of Supplementary Prospectus with ASIC and release to ASX	29 September 2015
Closing Date	6 November 2015
Reinstatement application approved by ASX	9 November 2015
Issue and allotment of New Shares	11 November 2015
Completion of the ALG Acquisition	16 November 2015
Recommencement of trading on ASX	18 November 2015

*The Directors reserve the right to bring forward the Closing Date at any time after the lodgement of the Supplementary Prospectus, subject to obtaining all waivers as set out in Section 1.6 of the Supplementary Prospectus. The Directors reserve the right to extend the Closing Date at any time after the lodgement of the

Supplementary Prospectus without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

**Please refer to the 'Important Information' Section of this Prospectus for details of ASX's reinstatement conditions.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

Andrew Whitten
Company Secretary