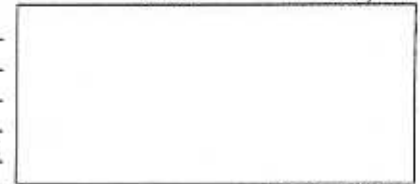


ASIC registered agent number _____
lodging party or agent name Hoffmann
 office, level, building name or PO Box no. _____
 street number and name 8 Solent Circuit
 suburb / city Bankham Hills state/territory NSW postcode 2158
 telephone 1 021 8853 2800
 facsimile 1 021 8853 2899
 DX number _____ suburb / city _____



ASS. REG A
 CASH REQ P
 FINC.



Australian Securities & Investments Commission

Notification of **location of books on computer**

ASCOT **991/992**
 Corporations Act 2001
 1301, 1301(4)

corporation name UnderCoverWear Limited
 A.C.N. 108 962 152

Notification

The corporation hereby gives notice that under Section 1301 of the Corporations Act 2001 in respect to books and records kept otherwise than in writing:

tick the appropriate box (991) situation of the place of storage or the place of inspection
 (992) change in the situation of the place of storage or inspection

insert details of book(s) new Ordinary Shares

The above listed books are stored on computer at the following address:

at the office of ComputerShare Technology Services Pty Ltd
 office, level, building name Yarra Falls
 street number and name 452 Johnston Street
 suburb/city Abbotsford state VIC postcode 3067

and may be inspected at that place/the following place:


at the office of _____
 office, level, building name _____
 street number and name _____
 suburb/city _____ state _____ postcode _____

Effective date

(d/m/y) 24/06/2004

Signature

I certify that the information in this form is true and complete.

print name Francis Hoffmann capacity Company Secretary
 sign here  date 21/06/2004

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

Sent 21/06/04