

# UCW

L I M I T E D

UCW Limited (ASX:UCW)  
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UCWLimited.com.au

22 April 2015

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

## By E-Lodgement

Dear Sirs

## Closing of the Offers

The Board of UCW Limited (**Company**) is pleased to advise that it has closed the Offers pursuant to the Prospectus lodged by the Company with ASIC and ASX on 25 March 2015, raising \$2,076,875. The Company notes that the Second Placement under the Prospectus was oversubscribed, which has resulted in a scale back. Securities under the Offers will be issued and allotted as soon as practicable by the Company.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten  
Company Secretary