

Notice reference number: 0323.16.03

Notice date: 30/03/2016

What's this about?

Effective date: 30/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

UCW Limited – Reinstatement to Official Quotation

Description

The securities of UCW Limited (Company) were suspended from Official Quotation on 7 September 2015.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Thursday 31 March 2016, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 296,642,396 ordinary shares fully paid

ASX Code: UCW

Time: 10:09:00am AEDT +/- 15 seconds

Date: 31 March 2016

ASX Trade Abbreviation: UCW LTD

ISIN: AU000000UCW1

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: c/- Whittens & McKeough Pty Limited
Level 5, 137-139 Bathurst Street
Sydney NSW 2000

Communication person with ASX: Andrew Whitten

Share Registry: Link Market Services Limited
Level 4, Central Park
15 St Georges Terrace
Perth WA 6000

Phone: 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

<u>Place of Incorporation:</u>	Victoria
<u>Activities:</u>	Provider of accredited education to the domestic and international student market in the areas of fitness, sport and recreation management and massage.
<u>Dividend Policy:</u>	Please refer to the Company's prospectus dated 24 February 2016.
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not Quoted:</u>	70,774,115 options exercisable at \$0.06 on or before 30 June 2018. 18,750,000 options exercisable at \$0.04 on or before 30 June 2018.

What do I need to do and by when?

Instructions

For further information, please refer to the Company's prospectus dated 24 February 2016.

Need more information?

Issued by

Lux Wigneswaran

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