

APPENDIX 4E – PRELIMINARY FINAL REPORT

For the year ended 30 June 2017

1. Company details and reporting period

Name of entity	UCW Limited and its controlled entities (UCW)
ABN	85 108 962 152
Reporting period	Year ended 30 June 2017
Previous corresponding period	Year ended 30 June 2016

2. Results for announcement to the market

Consolidated	Increase / decrease	Change %	Year ended 30 June 2017 \$	Restated ¹ Year ended 30 June 2016 \$
Revenue from continuing operations	Increase	388.2	10,024,875	2,053,532
Profit/(loss) from ordinary activities after tax attributable to members of UCW Limited	n/a	n/a	170,885	(9,460,523)
Net profit/(loss) attributable to members of UCW Limited	n/a	n/a	170,885	(9,460,523)

3. Statement of Comprehensive Income and Notes to the Financial Statements

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Consolidated Statement of Profit or Loss and Other Comprehensive Income – page 21
- Notes to the Financial Statements – page 25

4. Statement of Financial Position and Notes to the Financial Statements

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Consolidated Statement of Financial Position – page 22
- Notes to the Financial Statements – page 25

5. Statement of Cash Flows

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Consolidated Statement of Cash Flows – page 24
- Notes to the Financial Statements – page 25

6. Statement of Changes in Equity

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Consolidated Statement of Changes in Equity – page 23
- Notes to the Financial Statements – page 25

7. Dividend payments

None.

8. Dividend reinvestment plan

Not applicable.

¹ Refer to Note 32 of the 2017 Annual Report

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9. Net tangible assets per security

Consolidated	30 June 2017	Restated ¹ 30 June 2016
Net tangible assets per ordinary share (cents)	1.76	1.26
Number of shares on issue at reporting date	373,876,131	296,642,396

10. Entities over which control has been gained in the reporting period

Name of entity	Ownership interest	Date of gain of control
4Life Pty Ltd	100%	13 January 2017

11. Details of associates and joint venture entities

Not applicable for 30 June 2017. UCW announced the acquisition of a 24.6% strategic interest in Performance Education Group Pty Ltd during the reporting period, however the transaction did not complete until post the balance date on 11 July 2017.

12. Other information

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Directors' Report – page 4
- Notes to the Financial Statements – page 25

13. For foreign entities, accounting standards used to compile this report

Not applicable.

14. Commentary on the results for the period

Refer to the 2017 Annual Report released concurrently with this Appendix 4E:

- Directors' Report – page 4
- Notes to the Financial Statements – page 25

15. Audited report

The 2017 Annual Report has been audited by RSM Australia Partners Pty Limited.

16. Statement if financial report has not yet been audited

Not applicable.

17. Statement if financial report has been audited

The 2017 Annual Report has been audited and is not subject to a modified opinion, emphasis of matter or other matter paragraph.

¹ Refer to Note 32 of the 2017 Annual Report