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ASX Market Release

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UCW to Expand 4Life Courses to Melbourne

Key highlights:

- New Melbourne campus to open in July 2018 to facilitate expansion of 4Life courses to Melbourne
- International student enrolments in 4Life have tripled to nearly 300 since UCW acquired the business in January 2017
- Progressive rollout of 4Life courses to existing Brisbane and Perth campuses planned during FY19

UCW Limited (**UCW** or **the Company**), a fee-for-service education provider focused on the international student market, is pleased to announce that it is expanding its 4Life course offering to Melbourne, with the first intake scheduled for July 2018.

UCW acquired 4Life Pty Ltd (**4Life**) in January 2017 to expand the international student offer of its seed asset, Australian Learning Group Pty Limited (**ALG**), into the fields of Early Childhood Education and Care, Ageing Support, Disability, Counselling, Mental Health and Community Services. These are high-growth areas with strong employment opportunities for both domestic and international students.

Since acquisition, the operations of 4Life have been integrated into ALG and international students enrolled in 4Life courses have tripled to nearly 300 students. The full suite of 4Life courses are currently offered in Sydney only (with limited rollout of childcare occurring in Brisbane and Perth during the second half of the 2018 financial year).

UCW has signed a lease at Level 6, 601 Bourke Street, Melbourne and will shortly commence fit-out.

Commenting on the expansion of the 4Life course offering to Melbourne, UCW CEO Adam Davis said: "We are pleased to shortly commence offering 4Life College courses in Melbourne, a priority market for us. The Melbourne campus will build on 4Life's success in Sydney."

"The expansion of 4Life's courses to Melbourne is in line with our strategy of broadening ALG's course offering to leverage our national presence, network of agents and centralised administration function."

"We continue to target growth both organically and by way of strategic and accretive acquisitions."

UCW intends to continue to progressively roll-out other 4Life courses into ALG's existing campuses in Brisbane and Perth during the 2019 financial year.

-ENDS-

For further information please contact:

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About UCW

UCW has a portfolio of education businesses, with a current focus on the international student market. The Company's strategy is to invest in the growth of its existing businesses, through initiatives such as campus and course expansion, while concurrently pursuing accretive acquisitions. The Board includes directors with extensive corporate experience and a successful track record in the education sector.