

# UCW Limited

ACN 108 962 152

Level 5, 137-139 Bathurst Street, Sydney NSW 2000

14 April 2015

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

## Company Update

The Board of UCW Limited (ASX: UCW) (**Company**) has agreed to extend the closing dates of the offers outlined in the Prospectus dated 25 March 2015 (**Prospectus**).

The closing date for the First Placement Offer and the Second Placement Offer (**Offers**) was listed as 14 April 2015 and 17 April 2015 respectively. The Company has agreed to extend the closing date to the 21 April 2015 for the First Placement Offer and 24 April 2015 for the Second Placement Offer. The extension will enable the Company to finalise the allotment of the securities issued under the Prospectus.

## Revised Timetable

	Date
Lodgement of the Prospectus in relation to the capital raising, opening of the Offers	25 March 2015
Opening Date for the First Placement and Second Placement	25 March 2015
Closing Date for the First Placement	21 April 2015
Closing Date for the Second Placement	24 April 2015
Dispatch of holding statements	30 April 2015
Expected date for reinstatement of the Company to Official Quotation on ASX**	30 April 2015

\*The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

\*\*Please refer to the 'Important Information' Section of this Prospectus for details of ASX's reinstatement conditions.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



**Andrew Whitten**  
Company Secretary