



Announcement Summary

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**Name of entity**

EDU HOLDINGS LIMITED

**Announcement type**

New announcement

**Date of this announcement**

24/9/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

EDU : ORDINARY FULLY PAID

**The type of buy-back is:**

Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EDU HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

108962152

**1.3 ASX issuer code**

EDU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/9/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

EDU : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Selective buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

165,214,443

**3A.2 Total number of +securities proposed to be bought back**

14,661,035

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

Viburnum Funds Pty Ltd - 6,634,256 ordinary shares (which are currently held by custodians J.P. Morgan Nominees Australia Limited and HSBC Bank Australia Limited as sub custodian for Bank of New York Mellon)  
Global UCW Pty Limited - 8,026,779 ordinary shares

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?      3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.06000000

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

Yes

**3B.1a Type of security holder approval required**

Special resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

14/11/2024

**3B.2 Are there any restrictions on foreign participation in the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**



No

### Part 3C - Key dates

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#### **Employee Share Scheme, Selective and Other Buy-Backs**

##### **3C.1 Anticipated date buy-back will occur**

15/11/2024

### Part 3D - Other Information

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#### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The buyback agreements are subject to the following conditions precedent:

- the directors of the Company determining that Completion of the Buyback will not materially prejudice the Company's ability to pay its creditors and that all other requirements of section 257A of the Corporations Act have been satisfied; and
- the Company lodging with ASIC the relevant form with respect to the Buyback with the relevant accompanying documents as required by Division 2 Part 2J.1 of the Corporations Act