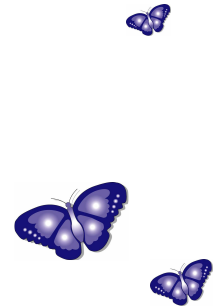


# ASX Announcement

23 August 2007

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000



## **2007 FINAL DIVIDEND - PAYMENT DATE & RECORD DATE**

The Board of UnderCoverWear Limited has determined to pay a final dividend for the year ended 30 June 2007 of 3.5 cents per fully paid ordinary share on 5<sup>th</sup> October 2007.

This dividend will be a dividend franked to the extent of 100%.

The dividend will be paid to all UnderCoverWear Limited shareholders who are registered on the company's share register at the record date of 14<sup>th</sup> September 2007.

Yours sincerely

**Tania Thomson**  
Company Secretary

*"Discover the UCW Home Shopping Experience"*

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UnderCoverWear