

ASX Announcement

29 October 2009

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000



ANNUAL GENERAL MEETING HELD ON 29 OCTOBER 2009

The result of the resolutions passed at the Annual General Meeting of UnderCoverWear Limited held today is provided in accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act.

Resolution 1 (ordinary): Adoption of Remuneration Report for the year ended 30 June 2009

“That the shareholders adopt the Remuneration Report of the Company for the year ended 30 June 2009.”

This resolution was passed on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 17,904,480. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
16,989,669	281,200	325	633,286

“Discover the UCW Home Shopping Experience”

PO Box 1000 Castle Hill NSW 1765 Australia

Ph: (02) 8853 2800 Fax: (02) 8853 2899 Email: investor@ucw.com.au Website www.ucw.com.au

Resolution 2 (ordinary): Re-election of Mr John Everett

“That Mr John Everett, who retires by rotation in accordance with clause 56.1 of the Company’s Constitution and, having offered himself for re-election and being eligible, is re-elected a director of the Company”.

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 17,904,480. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
17,134,884	136,310	-	633,286

Resolution 3 (ordinary): Appointment of Auditor

“That Grant Thornton Audit Pty Ltd are appointed auditors of the Company”.

This resolution was passed unanimously on a show of hands.

The total number of proxy results exercisable by all proxies validly appointed was 17,904,480. Instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
17,157,669	111,000	1,525	634,286



Nick Geddes
Company Secretary



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