



UCW Limited (ASX:UCW)
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20 April 2017

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgment

Despatch of Non-Renounceable Rights Issue Offer Documents

UCW Limited (**Company**) is pleased to confirm that it has despatched the offer document, together with personalised entitlement and acceptance form to eligible shareholders entitled to participate in the non-renounceable, pro-rata entitlements offer (**Rights Issue**).

As announced on 10 April 2017, the Rights Issue seeks to raise \$2 million (before costs) on the basis of 1 new share for every 6.87284792 existing shares held by eligible shareholders on the record date, at an issue price of \$0.04 per share.

The closing date of the Rights Issue is 5.00pm AEST on 5 May 2017.

For further information, please contact:

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