



UCW Limited (ASX:UCW)  
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**21 March 2016**

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**Company Update**

The Board of UCW Limited (ASX: UCW) (**Company**) has determined to extend the closing date of the offer outlined in the prospectus dated 24 February 2016 (**Prospectus**). The Company is pleased to advise that it has surpassed the minimum subscription amount set out in the Prospectus.

The closing date for the offer under the Prospectus (**Offer**) was listed as 17 March 2016. The Company has determined to extend the closing date to the 23 March 2016 for the Offer.

**Revised Timetable**

	Date
Issue and allotment of shares and options	29 March 2016
Completion of the transaction	29 March 2016
Resumption of trading on ASX	31 March 2016

The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light blue horizontal line.

**Andrew Whitten**  
Company Secretary