

ASX Market Release

16 May 2024

Results of Annual General Meeting

The Board of EDU Holdings Limited (EDU or the Company) is pleased to advise that shareholders of EDU passed all of the resolutions set out in the Notice of Annual General Meeting at the Annual General Meeting (AGM) on a poll.

As required by Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, a summary of the proxy votes received in relation to each resolution put to shareholders at the AGM is attached.

All resolutions as set out in the Notice of Annual General Meeting were passed and decided by way of a poll. In respect of Resolution 1 "Adoption of Remuneration Report", the resolution passed with in excess of 75% of the votes in favour of the resolution.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Lyndon Catzel'.

Lyndon Catzel
Company Secretary

Disclosure of Proxy Votes

EDU Holdings Limited

Annual General Meeting

Thursday, 16 May 2024



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|---|--|--|----------------------|----------------------|------------|--------------------|------------------------------|----------------------|------------|---------|
| | | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 1 Adoption of Remuneration Report | P | 13,558,056 | 13,522,838 99.74% | 30,218 0.22% | 0 | 5,000 0.04% | 13,706,669 99.78% | 30,218 0.22% | 0 | - |
| 2 Re-election of Jonathan Pager as Director | P | 86,581,144 | 85,809,437 99.11% | 766,707 0.89% | 0 | 5,000 0.01% | 85,993,268 99.12% | 766,707 0.88% | 0 | Passed |
| 3 ASX Listing Rule 7.1A Approval of Future Issue of Securities | P | 86,578,644 | 75,180,842 86.84% | 11,392,802 13.16% | 2,500 | 5,000 0.01% | 75,364,673 86.87% | 11,392,802 13.13% | 2,500 | Passed |
| 4 Adoption of Employee Incentive Plan | P | 13,535,556 | 12,736,171 94.09% | 794,385 5.87% | 2,500 | 5,000 0.04% | 12,920,002 94.21% | 794,385 5.79% | 2,500 | Passed |
| 5 Approval of Performance Rights to Adam Davis, Director of the Company | P | 14,464,979 | 13,663,094 94.46% | 796,885 5.51% | 10,000,000 | 5,000 0.03% | 13,846,925 94.56% | 796,885 5.44% | 10,000,000 | Passed |

