

**What's this about?**

Effective date: 7/05/2015

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- ASX Trade     ASX 24
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- Trading     Clearing     Settlement
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- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
- 

Title

Reinstatement to Official Quotation – UCW Limited

Description

The securities of UCW Limited (Company) were suspended from official quotation on 3 March 2014.

Following the restructure and recapitalisation of the Company, the Company's securities are expected to be reinstated to official quotation as part of Group 5 at 10:09:00am (+/- 15 seconds) Australian Eastern Standard Time (AEST) on Monday 11 May 2015.

Upon reinstatement, the Company's details will be as follows:

Quoted Securities:	337,280,024 fully paid ordinary shares
ASX Code:	UCW
Time:	10:09:00am AEST (+/- 15 seconds)
Date:	Monday 11 May 2015
ASX Trade Abbreviation:	UCW LTD
ISIN:	AU000000UCW1
Home Branch:	Sydney
Industry Classification:	Consumer Durables & Apparel
Registered Office:	Level 5 137-139 Bathurst Street Sydney NSW 2000
Company Secretary:	Andrew Whitten
Share Registry:	Link Market Services Limited Level 4 152 St Georges Terrace Perth WA 6000  Phone: +61 8 9211 6670
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Activities:	Manufacture and sale of apparel, underwear and sleepwear
ASX Restricted Securities:	Nil
Unquoted Securities:	75,000,000 options exercisable at \$0.01 on or before 30 June 2018

#### What do I need to do and by when?

Please refer to the Company's prospectus dated 25 March 2015.

#### Need more information?

Please refer to the Company's prospectus dated 25 March 2015.

Issued by  
Lux Wigneswaran

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