

UCW

LIMITED

UCW Limited (ASX:UCW)
ACN 108 962 152
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24 April 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

Completion of Capital Raising

The Board of UCW Limited (**Company**) is pleased to advise that, following the closure of the Offers pursuant to the Prospectus lodged by the Company with ASIC and ASX on 25 March 2015, the following securities have been issued and allotted by the Company:

- 320,000,000 fully paid ordinary shares; and
- 75,000,000 unlisted options.

Updated capital structure of the Company is now as follows:

Type of security	Number of securities
Fully paid ordinary shares	337,280,024
Unlisted options, each option exercisable at \$0.01 per option, expiring on 30 June 2018	75,000,000

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary