



UCW Limited (ASX:UCW)
ACN 108 962 152
Level 1, 225 Clarence Street
Sydney NSW 2000
P: 9112 4540
UCWlimited.com.au

12 May 2017

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgment

Allotment of Rights Issue Shares

Further to the announcement released on 10 May 2017, UCW Limited (**Company**) advises that 30,233,735 fully paid ordinary shares have been issued and allotted today under the Non-Renounceable Rights Issue announced on 10 April 2017. Following is an Appendix 3B concerning the share issue.

The Company confirms that holding statements have been despatched to allottees today by the Company's share registry.

Please contact the undersigned should you have any questions.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Lyndon Catzel', written in a cursive style.

Lyndon Catzel
Company Secretary