

12 April 2024

Dear Shareholder

Annual General Meeting

EDU Holdings Limited (ASX: EDU)(**EDU or the Company**) advises that its Annual General Meeting (**AGM**) in respect of the financial year ended 31 December 2023, will be held on **Thursday, 16 May 2024 at 10:00am** (AEST) at Level 5, 126 Phillip Street, Sydney, NSW 2000.

In accordance with Part 1.2AA of the *Corporations Act 2001*, the Company will only be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in physical form. If you have nominated an email address and elected to receive electronic communications from the Company, we will email you a link to an electronic copy of the Notice of Meeting. For further information on your right to elect to receive documents from the Company electronically or physically, please visit the following link <http://eduholdings.com.au>.

The Notice is being made available to shareholders electronically and can be viewed and downloaded online at the following link: <http://eduholdings.com.au>. The Notice will also be posted on the Company's ASX market announcements page (ASX: EDU).

All resolutions at the AGM will be decided by poll. The poll will be conducted based on votes submitted by proxy and in person at the AGM by shareholders (or their duly appointed attorney).

Business and resolutions at the AGM

The Business and resolutions at the Annual General Meeting, as outlined in the Notice of Meeting, are:

- Financial Statements and Reports
- Resolution 1 – Adoption of Remuneration Report
- Resolution 2 – Re-election of Jonathan Pager as Director
- Resolution 3 – ASX Listing Rule 7.1A Approval of Future Issue of Securities
- Resolution 4 – Adoption of Employee Incentive Plan
- Resolution 5 – Approval of Performance Rights to Adam Davis, Director of the Company

Your vote is important

The business of the Meeting affects your shareholding and your vote is important. To vote in person, kindly attend the AGM on the date and time and at the place set out above. Alternatively, Shareholders are strongly encouraged to complete and submit their vote by proxy using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' - 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgement process please see the Online Proxy Lodgement Guide at https://www.automicgroup.com.au/virtual-agms/
By post	Completing the enclosed Proxy Form and posting it to Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it by hand to Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au



Your Proxy Form must be received not later than 48 hours before the commencement of the AGM.
Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

Yours faithfully

Lyndon Catzel
Company Secretary