

18 April 2017

The Manager  
Company Announcements  
Australian Securities Exchange

By electronic lodgment

**Notice under Section 708A of the Corporations Act 2001 (Cth)**

UCW Limited (**Company**) hereby confirms that a total of 47,000,000 fully paid ordinary shares (**Shares**) were issued today to participants in the placement announced on 10 April 2017, without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**) and states that this notice is given to ASX Limited (**ASX**) under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act.

The Company states that as at the date of this notice the Company:

- a) has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- b) has complied with the provisions of section 674 of the Act; and
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act, being information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 10 April 2017.

Signed for and on behalf  
**UCW Limited**



Lyndon Catzel  
Company Secretary