

22 January 2019

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgment

Notice under Section 708A of the Corporations Act 2001 (Cth)

UCW Limited (**Company**) advises that 666,666 fully paid ordinary shares in the Company (**Shares**) were issued on 22 January 2019 to the vendors of 4Life Pty Ltd ACN 113 249 175, in satisfaction of the retention amount held by the Company as security for any warranty or indemnity claims during the 2 years since completion of the acquisition on 13 January 2017. The retention amount formed part of the purchase price for the acquisition. No further amounts remain payable by the Company to the vendors in relation to the transaction.

The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) and the Company states that this notice is given to ASX Limited (**ASX**) under section 708A(5)(e)(i) of the Act in compliance with the requirements of section 708A(6) of the Act.

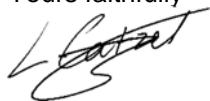
The Company states that as at the date of this notice the Company:

- a) has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- b) has complied with the provisions of section 674 of the Act; and
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 22 January 2019.

For any questions, please contact the undersigned.

Yours faithfully



Lyndon Catzel
Company Secretary