



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

UCW LIMITED

**Applicable security for the reorganisation**

|       |                                   |
|-------|-----------------------------------|
| UCW   | ORDINARY FULLY PAID               |
| UCWAA | OPTION EXPIRING 30-JUN-2018 EX 1C |

**Announcement Type**

New Announcement

**Date of this announcement**

Monday August 10, 2015

**Reorganisation type**

Security consolidation

**Effective Date**

Wednesday September 9, 2015

**Record Date**

Friday September 11, 2015

**Issue Date**

Friday September 18, 2015

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

UCW LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

108962152

**1.3 \*ASX issuer code**

UCW

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday August 10, 2015

**1.6 \*Securities affected by the reorganisation**



|       |                                   |
|-------|-----------------------------------|
| UCW   | ORDINARY FULLY PAID               |
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

## 2.2 Approvals

| Approval/Condition        | Date for determination   | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|---------------------------|--------------------------|----------------------------------|---|
| +Security holder approval | Monday September 7, 2015 | Actual                           | [Select...]                                       |
| <b>Comments</b>           |                          |                                  |   |
| <input type="text"/>      |                          |                                  |   |

## Part 3 - Reorganisation timetable and details

## 3.1 \*+Record date

Friday September 11, 2015

## 3.2 Date of +security holder meeting

Monday September 7, 2015

## 3.3 Last day for trading in the pre-re-organised +securities

Tuesday September 8, 2015

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday September 9, 2015

## 3.5 Record date

Friday September 11, 2015

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday September 14, 2015



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday September 18, 2015

**3.8 Trading starts on a normal T+3 basis**

Monday September 21, 2015

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis**

Thursday September 24, 2015

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

4

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |  |   |                                     |
|-------------------------------------|--|---|-------------------------------------|
| <b>*ASX +Security Code</b><br>UCW   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID               |   |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>337,280,024            | <b>Number on issue after reorganisation</b><br>84,320,006 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>UCWAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING 30-JUN-2018 EX 1C |   |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>75,000,000             | <b>Number on issue after reorganisation</b><br>18,750,000 | <b>Estimate/Actual</b><br>Estimated |

**5.2 \*Exercise price of options**

|                                     |  |
|-------------------------------------|--|
| <b>*ASX +Security Code</b><br>UCWAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING 30-JUN-2018 EX 1C |
|-------------------------------------|--|



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| <b>Quoted/unquoted</b> | <b>Exercise price before reorganisation</b> | <b>Exercise price after reorganisation</b> |
|------------------------|---|--|
| Unquoted               | AUD 0.01000000                              | AUD 0.04000000                             |

Part 6 - Further information

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**6.1 Further information relating to the reorganisation**

Refer to ASX announcement - Notice of Extraordinary General Meeting/Proxy Form - dated 7 August 2015.

**6.2 Additional information for inclusion in the Announcement Summary**