



UCW Limited (ASX:UCW)
ACN 108 962 152
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Unaudited Pro Forma Balance Sheet as at 31 March 2015
(Updated with actual funds raised under prospectus dated 25 March 2015)

UCW Limited ACN 108 962 152
Pro Forma Balance Sheet
31 March 2015

	31-03-15
	Pro forma
	UNAUDITED
	\$000
Current Assets	
Cash and cash equivalents	1,362
Trade and other receivables	0
Inventories	33
Plant and Equipment	0
Intangible Assets	6
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	1,400
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Total assets	1,400
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Current Liabilities	
Trade and other payables	240
Financial liabilities	0
Short-term provisions	0
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	240
	<hr/>
Total Liabilities	240
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Net Assets/(Deficiency)	1,160
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Equity	
Issued capital	25,316
Reserves	2
Accumulated losses	(24,158)
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	1,160
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