



UCW Limited (ASX:UCW)
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1 August 2016

The Manager
Company Announcements
Australian Securities Exchange

By electronic lodgement

Dear Sirs

Update on Unmarketable Parcel Share Sale Facility

The directors of UCW Limited (**Company**) advise that as at the Closing Date for Receipt of Share Retention Forms of 29 July 2016, Share Retention Forms in respect of 41 Unmarketable Parcels had been received.

The balance of the 508 Unmarketable Parcels as at the Record Date of 14 June 2016 will now be sold and proceeds distributed to the holders in accordance with the rules of the Share Sale Facility.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400 or via email to awhitten@whittens.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

Andrew Whitten
Company Secretary