

MARKET RELEASE

6 April 2017

UCW Limited

TRADING HALT

The securities of UCW Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 10 April 2017 or when the announcement is released to the market.

Security Code: UCW

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



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6 April 2017

Ms Luxmy Wigneswaran Principal Adviser Listings Compliance (Sydney) ASX Compliance Pty Ltd

By email

Dear Ms Wigneswaran

Trading Halt

Pursuant to ASX Listing Rule 17.1, UCW Limited (**Company**) requests a trading halt of the Company's securities in order to undertake a capital raising.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on 10 April 2017 or the release of the announcement regarding the outcome of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Lyndon CatzelCompany Secretary

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