



MARKET RELEASE

7 September 2015

UCW Limited

TRADING HALT

The securities of UCW Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the outcome of the general meeting to consider resolutions concerning a significant change to the Company’s activities.

If security holders do not approve the resolutions, the trading halt will be lifted when the Company confirms that it will not change its activities.

If security holders approve the resolutions, trading in the Company’s securities will be suspended from official quotation, and reinstated when the Company satisfies ASX Limited that it meets the requirements of Chapters 1 and 2 of the Listing Rules.

Security Code: UCW

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (SYDNEY)

UCW

LIMITED

UCW Limited (ASX:UCW)
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7 September 2015

Ms Luxmy Wigneswaran
Principle Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Email: Luxmy.Wigneswaran@asx.com.au

Dear Ms Wigneswaran

Re: Trading Halt

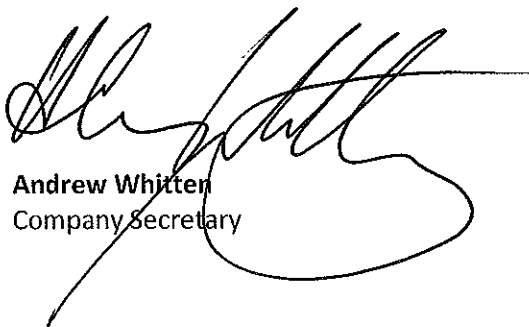
Pursuant to ASX Listing Rule 17.1, UCW Limited (**Company**) requests a trading halt of the Company's securities pending an announcement regarding the results of the resolutions to be considered at the Extraordinary General Meeting to be held on 7 September 2015 at 10:00am (AEST) (**EGM**).

The Company requests that the trading halt be effective immediately and remain in place, pending re-compliance with Chapters 1 and 2 of the Listing Rules (in the event that all the Resolutions at the EGM are passed by the shareholders of the Company). If all the Resolutions at the EGM are not passed, the Company requests that the suspension be lifted after the results of the EGM are released by the Company.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary