



## Notification of Consolidation/Split

### Announcement Summary

**Entity name**

UCW LIMITED

**Applicable security for the reorganisation**

UCW	ORDINARY FULLY PAID
UCWAA	OPTION EXPIRING 30-JUN-2018 EX VARIOUS PRICES
UCWAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday November 9, 2017

**Reason for the Update**

Amendment to rounding calculations and confirmation that shareholder approval of the resolution was obtained at the AGM.

**Refer to below for full details of the announcement**

### Announcement Details

#### Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

UCW LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

108962152

**1.3 \*ASX issuer code**

UCW

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment to rounding calculations and confirmation that shareholder approval of the resolution was obtained at the AGM.



**1.4b \* Date of previous announcement(s) to this update**

Friday November 3, 2017

**1.5 \*Date of this announcement**

Thursday November 9, 2017

**1.6 \*Securities affected by the reorganisation**

UCW	ORDINARY FULLY PAID
UCWAA	OPTION EXPIRING 30-JUN-2018 EX VARIOUS PRICES
UCWAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Thursday November 9, 2017	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> Yes
<b>Comments</b> <input type="text"/>			

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday November 14, 2017

**3.2 Date of +security holder meeting**

Thursday November 9, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Friday November 10, 2017



**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday November 13, 2017

**3.5 Record date**

Tuesday November 14, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday November 15, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday November 21, 2017

**3.8 Trading starts on a normal T+2 basis**

Wednesday November 22, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday November 24, 2017

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> UCW	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 398,272,889	<b>Number on issue after reorganisation</b> 79,654,578	<b>Estimate/Actual</b> Estimated



<b>*ASX +Security Code</b> UCWAA	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2018 EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 89,524,115	<b>Number on issue after reorganisation</b> 17,904,823	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> UCWAB	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 4,000,000	<b>Number on issue after reorganisation</b> 800,000	<b>Estimate/Actual</b> Estimated

**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> UCWAA	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2018 EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000
<b>*ASX +Security Code</b> UCWAB	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**