



UNDERCOVERWEAR LIMITED ASX RELEASE

Change of Company Secretary

9 September 2013

Undercoverwear Limited (**Company**) has appointed Richard Lynn Rodgers as company secretary with effect from 9 September 2013. Mr Rodgers is a practising chartered accountant, registered company auditor and is company secretary to another ASX listed company.

The Company also wishes to advise the resignation of its former company secretary, Nick Geddes on 9 September 2013. The Board of the Company wishes to thank Mr Geddes for his assistance and contribution.