

Form 509E

Paragraph 450B(a)

Corporations Act 2001 (Cth)

**NOTICE TO CREDITORS OF EXECUTION OF A DEED OF
COMPANY ARRANGEMENT**

**UNDERCOVERWEAR LIMITED
ACN 108 962 152
(Subject to a Deed of Company Arrangement)**

To creditors of the company

1. Notice is given under section 450B that the company executed a Deed of Company Arrangement on 9 July 2014.
2. A copy of the Deed may be inspected at the office of FTI Consulting, 22 Market Street, Brisbane, Queensland.

Dated this 10th day of July 2014



**Ginette Muller
Deed Administrator
FTI Consulting
22 Market Street
BRISBANE QLD 4000**