

ASX Announcement

26 October 2009



Amended Appendices 3Y

The Company conducted a review of directors' shareholdings in the Company as part of the annual report preparation process. Several discrepancies were identified due to delays in the processing of recent off market transfers; however Mr Everett was travelling and it was not possible to confirm the final numbers until his return. Amended Appendices 3Y replacing the Appendices released to the market on 13 May 2009 are attached.

NJV Geddes
Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	UnderCoverWear Limited
ABN	85 108 962 152

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart Richardson
Date of last notice	10 June 2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Jeanette Richardson (Spouse)
Date of change	12 May 2009
No. of securities held prior to change	14,000 – held by JSR Nominees Pty Ltd 1,347,046 – held by Jeanette Richardson (Spouse) 4,000 – held by Jeanette Richardson <Lauren Richardson A/C> 4,000 – held by Jeanette Richardson <William Richardson A/C> 4,000 – held by Lillian Richardson A/C>
Class	Fully Paid Ordinary Shares
Number acquired	300,000

+ See chapter 19 for defined terms.

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Number disposed	NIL
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$60,180
No. of securities held after change	14,000 – held by JSR Nominees Pty Ltd 1,647,046 – held by Jeanette Richardson (Spouse) 4,000 – held by Jeanette Richardson <Lauren Richardson A/C> 4,000 – held by Jeanette Richardson <William Richardson A/C> 4,000 – held by Lillian Richardson A/C>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off-market purchase

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Interest after change	
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Introduced 30/9/2001.

Name of entity	UnderCoverWear Limited
ABN	85 108 962 152

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Elaine Vincent
Date of last notice	22 September 2006

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	12 May 2009
No. of securities held prior to change	2,000 –held in the name of Elaine Vincent 600,000 – held in the names of Alan Denis Vincent & Elaine Margaret Vincent <Vincent Family S/Fund A/c> 2,750 – held in the name Alan Vincent (husband)
Class	Fully Paid Ordinary Shares
Number acquired	100,000
Number disposed	NIL

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$20,060
No. of securities held after change	2,000 Ordinary Shares held in the name of Elaine Vincent 700,000 Ordinary Shares held in the names of Alan Denis Vincent & Elaine Margaret Vincent <Vincent Family S/Fund A/c> 2,750 – held in the name Alan Vincent (husband)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-Market Purchase

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	UnderCoverWear Limited
ABN	85 108 962 152

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Everett
Date of last notice	11 June 2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director Union Pty Limited <Everett Staff Super Fund A/C>
Date of change	a) 8 May 2009 b) 15 May 2009

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>9,132,822 – held by Mr John Everett & Ms Sonya Everett <for Everett Family Settlement A/C></p> <p>4,276 – held by John Everett</p> <p>1,800,294 – held by Union Pty Limited <Everett Staff Super Fund A/C></p> <p>2,000,000 – held by Catherine Everett Investments Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by David Everett Investment Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by John H Everett Investments Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by Megan Everett Investments Pty Ltd <Everett Family Settlement A/C></p>
<p>Class</p>	<p>Fully Paid Ordinary Shares</p>
<p>Number acquired</p>	<p>a) 400,000</p> <p>b) 585,827</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>a) \$80,240</p> <p>b) \$117,517</p>

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p>9,132,822 – held by Mr John Everett & Ms Sonya Everett <for Everett Family Settlement A/C></p> <p>4,276 – held by John Everett</p> <p>2,786,121 – held by Union Pty Limited <Everett Staff Super Fund A/C></p> <p>2,000,000 – held by Catherine Everett Investments Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by David Everett Investment Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by John H Everett Investments Pty Ltd <Everett Family Settlement A/C></p> <p>2,000,000 – held by Megan Everett Investments Pty Ltd <Everett Family Settlement A/C></p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market purchase</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Change of Director's Interest Notice

Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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