

UCW Limited (ASX:UCW) ACN 108 962 152 Level 1, 333 Kent Street Sydney NSW 2000 P: 9112 4540 UCWLimited.com.au

26 June 2018

The Manager Company Announcements Australian Securities Exchange

By electronic lodgment

Allotment of Rights Issue Shares

UCW Limited (**UCW** or **the Company**) advises that 25,000,000 fully paid ordinary shares have been issued and allotted today under the non-renounceable rights issue announced on 29 May 2018 (**Rights Issue**).

The Company confirms that, in accordance with the Rights Issue timetable, holding statements will be despatched to allottees on 28 June by the Company's share registry.

Please contact the undersigned should you have any questions.

Yours faithfully

Lyndon CatzelCompany Secretary