

UCW Limited (ASX:UCW) ACN 108 962 152 Level 1, 225 Clarence Street Sydney NSW 2000 P: 02 8072 1400 F: 02 9283 1970 UCWLimited.com.au

3 August 2016

The Manager Company Announcements Australian Securities Exchange

By electronic lodgement

Dear Sirs

Update on Unmarketable Parcel Share Sale Facility

The directors of UCW Limited (**Company**) advise that the sale of Unmarketable Parcels under the Share Sale Facility has been completed.

A total of 467 Unmarketable Parcels representing 205,593 shares were sold on-market at a price of 5.0 cents per share.

Proceeds of the sale will be distributed to the holders in accordance with the rules of the Share Sale Facility.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400 or via email to awhitten@whittens.com.au.

Yours faithfully

Andrew Whitten
Company Secretary