

8 July 2013

CHANGE OF SHARE REGISTRY

In accordance with Listing Rule 3.15.1, UnderCoverWear Limited (ASX: UCW) advises that effective today Monday 8 July 2013, responsibility for the company's share registry services will transfer to:

Computershare Investor Services Pty Limited
Level 4, 60 Carrington Street
Sydney NSW 2000, Australia

Postal Address: GPO Box 7045
Sydney NSW 2001, Australia
Phone: 1300 855 080 (within Australia)
+61 3 9415 4000 (outside Australia)
Email: www.investorcentre.com/contact
Web: www.computershare.com

By order of the Board



N J V Geddes
Company Secretary