

ASX Market Release

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The Manager
Market Announcements Platform
Australian Securities Exchange

By electronic lodgement

Results of Share Purchase Plan

On 2 June 2022, EDU Holdings Limited's (**EDU** or **the Company**) announced that it had secured commitments to raise \$6.0m via the issue of 46,153,848 fully paid ordinary shares to existing and new institutional, professional and sophisticated investors (**Placement**) to fund the acquisition of Care Plus Training Pty Ltd, trading as Nurse Training Australia (**NTA**).

The Company is pleased to advise that it has raised a further \$201,000 under the share purchase plan (**SPP**) announced concurrently with the above, via the issue of 1,546,147 fully paid ordinary shares to eligible shareholders participating in the SPP (**SPP Shares**).

The SPP was available to shareholders on the register of EDU at 7:00pm (AEST) on Wednesday, 1 June 2022 with a registered address in Australia and New Zealand (**Eligible Shareholders**) and closed at 5:00pm (AEST) on Thursday, 30 June 2022.

The SPP provided Eligible Shareholders with the opportunity to acquire up to \$30,000 of new fully paid ordinary shares in the Company on the same basis as participants in the Placement.

The SPP Shares will be issued on Thursday, 7 July 2022 and rank equally with all other fully paid ordinary shares of the Company currently on issue.

The SPP Shares will be issued under ASX Listing Rule 7.2 (Exception 5).

The Company thanks all Eligible Shareholders who participated in the SPP for their ongoing support.

This announcement was authorised for release by the EDU Board of Directors.

For further information please contact:

Adam Davis
Chief Executive Officer
M: 0408 400 888
E: adam.davis@eduholdings.com.au