

ASX Market Release

22 July 2022

The Manager
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Australian Securities Exchange

By electronic lodgement

Cleansing Notice under section 708A of the Corporations Act

This notice is provided by EDU Holdings Limited ACN 108 962 152 (**EDU or the Company**) in relation to the issue of 29,384,616 fully paid ordinary shares of the Company (**Shares**) at an issue price of \$0.13 per Share on 22 July 2022, as announced in the Appendix 2A lodged by the Company on 22 July 2022.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001*(Cth)(**Corporations Act**) and confirms the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on 0414 907 384.

This announcement was authorised for release by the EDU Board of Directors.

Yours faithfully

**Lyndon Catzel**
Company Secretary