

ASX Market Release

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The Manager
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Australian Securities Exchange

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Change of Company Name and ASX Ticker Code (ASX:EDU)

EDU Holdings Limited (ASX:EDU) (**EDU or the Company**) (formerly UCW Limited) a leading tertiary education group, is pleased to announce that following shareholder approval at its AGM held on 20 November 2020, the change of company name from UCW Limited to EDU Holdings Limited has been completed. The new name is effective immediately.

The Company has requested ASX to change its ASX ticker code from UCW to EDU and expects this to be effective on ASX on or around 15 December 2021. ASX announcements released by the Company under the UCW ticker code will remain accessible on the ASX website via the Historical Announcements search at: <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>.

The Company's registered office address and phone number remains unchanged.

With a current focus on Health and Community Services fields of study, the Company's strategy is to foster and support growth in its existing businesses, through initiatives such as course, campus, and delivery-mode expansion, while concurrently pursuing complementary acquisition opportunities.

EDU currently has two operating businesses:

- Australian Learning Group - a vocational education and training provider, primarily focused on the international student market; and
- Ikon Institute of Australia - a higher education provider, with a primary focus on the domestic student market.

Both businesses operate nationally, with campuses in Sydney, Melbourne, Brisbane, Perth and Adelaide, as well as online.

This announcement was authorised for release by the EDU Board of Directors.

Yours faithfully



Lyndon Catzel
Company Secretary