



Announcement Summary

Name of entity

EDU HOLDINGS LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

6/11/2024

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

EDU : ORDINARY FULLY PAID

The type of buy-back is:

Selective buy-back

Total number of +securities bought back

14,661,035

Total consideration paid or payable for the securities

AUD 879,662.10000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EDU HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

108962152

1.3 ASX issuer code

EDU

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

24/9/2024

1.4d Date of previous announcement to this update

24/9/2024

1.5 Date of this announcement

6/11/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

EDU : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

165,214,443

3A.2 Total number of +securities proposed to be bought back

14,661,035

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Viburnum Funds Pty Ltd - 6,634,256 ordinary shares (which are currently held by custodians J.P. Morgan Nominees Australia Limited and HSBC Bank Australia Limited as sub custodian for Bank of New York Mellon)
Global UCW Pty Limited - 8,026,779 ordinary shares

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.06000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Special resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

14/11/2024

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?



No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

15/11/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The buyback agreements are subject to the following conditions precedent:

- the directors of the Company determining that Completion of the Buyback will not materially prejudice the Company's ability to pay its creditors and that all other requirements of section 257A of the Corporations Act have been satisfied; and
- the Company lodging with ASIC the relevant form with respect to the Buyback with the relevant accompanying documents as required by Division 2 Part 2J.1 of the Corporations Act



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

14,661,035

5.2 Total consideration paid or payable for the securities

AUD 879,662.10000